

# TECHNICAL ACCOUNT MANAGER

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## Job Description

### CASTLEPOINT SYSTEMS

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# TECHNICAL ACCOUNT MANAGER JOB DESCRIPTION

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# Summary

|                     |   |
|---------------------|---|
| <b>Job Title</b>    | Technical Account Manager   |
| <b>Job Type</b>     | Full-time, ongoing; flexible work hours available                       |
| <b>Location</b>     | On site in the Canberra office at Bruce; provision for some remote work |
| <b>Reports to</b>   | GM Growth and Customer Success  |
| <b>Remuneration</b> | \$130,000.00 to \$160,000.00 per annum excluding superannuation         |

## Company background

Castlepoint is a multi-award-winning, disruptive solution that provides command, control, and compliance over all information, in every system, through a single pane of glass. Castlepoint reads, registers, classifies, and manages information from all systems in a network, using Artificial Intelligence.

Castlepoint Systems is dedicated to ensuring that our operations are conducted ethically, in accordance with applicable laws and best practices, and in the best interests of our clients, our community, and the environment. Our vision is to make the world a better place by changing the way organisations manage information, so that people, communities, and companies are safer and smarter.

We have committed to becoming an employer of choice, one that attracts likeminded, hardworking people through flexibility and other real, developmental benefits that improve the lives of our staff. We are a feminist company, and believe strongly in supporting men and women to take equal roles in the workplace and at home. We enforce pay equity, and pay superannuation throughout parental leave. We seek to employ people who represent community demographics, including younger and older people, indigenous people, migrants, people with a disability, and LGBTQIA+ people. We also provide a fantastic working environment, with meals provided, sit/stand desks for all staff, modern equipment, free parking, multiple workspaces (including outdoor), in a leafy and accessible central location. We support flexible and remote work, but you will need to be based in Canberra for this role.

To help ensure that our employees can enjoy a high standard of living, we pay above the market rate for their skills, qualifications, and experience level. We then invest heavily in our people with formal Development Plans, reviewed twice-yearly, committing to internal mentoring, paid training, and other development opportunities with a goal of continually increasing their marketability. As employee skills increase, we assign more responsibilities, and we then adjust their wages and titles upwards commensurately. We also support employees to develop skills and experience in areas not directly related to their roles if they have an interest in those types of development. We have a policy of salary transparency for all employees, including the Executive, to help combat unconscious bias and foster gender equality.

Castlepoint also supports our employees with an Employee Assistance Plan, and skilled HR professionals with experience in mental health and workplace cohesion. We support our staff to practice religious and cultural observance during work time using flexible working arrangements, and to be free of discrimination based on their beliefs. We encourage communication between all areas of the business, and provide regular updates from the executive team on company activities and initiatives. Our culture is genuinely supportive, and employee satisfaction is extremely high.



## Position Overview

### Primary purpose of the position

The Technical Account Manager is the key point of contact for all existing Castlepoint clients. In this role, you will manage and maintain the strong relationship between Castlepoint and our customers, by providing clear and capable technical advice on system usage, architecture, and capability, and by working with both business and IT resources to identify new opportunities to expand the use cases of Castlepoint inside their network. You will also be knowledgeable on the competitor landscape.

Castlepoint is a vital capability for our clients, who may have engaged us to support their compliance, security, audit, or discovery. Your role will be to make sure they are not only getting the maximum value of the platform for their original requirements, but also leveraging its capabilities beyond their original scope. You will also work with our clients and partners to identify potential value-added services that arise from Castlepoint's analysis, such as potential business process improvements, security hardening, data migration, system decommissioning, or information governance for example.

To do this role successfully, you will need very strong coordination, communication, and relationship management skills. You will also need technical skills, and to have a good understanding of web applications, data management, Artificial Intelligence, and cloud computing. You will also require some experience in information security, management, compliance, audit, and/or discovery.

You will work collaboratively in an agile and flexible way, and will be able to work effectively and collaboratively with DevOps, Project, Engineering, and Executive teams. You will have an open and friendly communication style, be highly professional, and both internal and external contacts will find you to be reliable, responsive, and organized. You will operate with an exceptionally high degree of organisation, so that key communications, requirements, and updates never slip through the cracks.

### Key Challenges

The company is growing extremely quickly, and demand from new clients and partners is very high. New implementations are frequent, and clients rely on the system for many key business activities. As clients start using the software in more and more areas of their organisation, new use cases arise, and new features are added to the pipeline. It's vital that the solution is reliable and stable, but it is also critical to keep supporting clients with new features as quickly as they can be added.

You will be entering the company in a time of significant change, and will need to be fairly autonomous, but also assist and mentor both new and existing team members as the whole organisation adapts and grows.

Ideally, you will have some government experience, and a security clearance at Baseline or above. This is not an essential requirement, but a large proportion of our client base is Federal Government. It will help to have some experience working with this type of customer, and within its constraints. A background with secure systems will also be favorable, as our client base has a high focus on security and privacy, and this is an essential part of our solutions.

Note that this role is Canberra-based, due to the nature of collaboration required with the team here.



## Duties and Responsibilities

| Responsibility                                     | Breakdown of Tasks   | Outcomes/Measures   |
|--|--|---|
| <b>Account Management</b><br>90% time/effort       | <ul style="list-style-type: none"> <li>Communicate regularly with clients</li> <li>Provide advice and assistance</li> <li>Track all client communications in Microsoft Dynamics</li> <li>Ensure customer success</li> <li>Identify client growth opportunities</li> <li>Identify client value-add opportunities (inc. via partners)</li> </ul> | All communications are logged and managed<br><br>Clients build strong rapport with you<br><br>Usage of Castlepoint expands in all clients |
| <b>Research and Development</b><br>10% time/effort | <ul style="list-style-type: none"> <li>Undertake market scanning</li> <li>Undertake customer research</li> <li>Identify potential optimizations</li> <li>Workshop potential needs-driven solution enhancements</li> </ul>  | Opportunities for improvement are identified proactively  |

## Skills and Experience

### Qualifications:

- Relevant University or equivalent degree in technology or engineering (**essential**)
- Relevant information, analysis, or technical certification/s (**desirable**)
- Australian Government Security Clearance (**desirable**)

### Essential experience:

- 10 years or more previous experience with client management
- 10 years or more experience with business and systems improvement
- 7 years or more experience with project, account, and/or change management

### Required Skills:

| Knowledge, skills, and abilities                                       | Essential                           | Desirable                           |
|--|-------------------------------------|-------------------------------------|
| Strong written and spoken communication skills                         | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Strong stakeholder management and customer satisfaction skills         | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Strong account management skills                                       | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Strong business analysis/process improvement skills                    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Technical experience with Artificial Intelligence and Machine Learning | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Technical experience with web applications                             | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Technical experience with data management                              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Technical experience with cloud computing                              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Technical experience with security software and protocols              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Experience using CRM systems (e.g., Microsoft Dynamics)                | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Experience using ticket management systems (e.g., FreshDesk)           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Experience working with government or regulated industry               | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |